



**1. PERSONAL DETAILS**

Folio No.:

Name of the First Unit Holder:

**2. SIP CANCELLATION REQUEST**

I / We wish to discontinue my Systematic Investment Plan (SIP) for the below given details:

Scheme: \_\_\_\_\_ Plan: \_\_\_\_\_ Option: \_\_\_\_\_

SIP Auto Debit Date:  1<sup>st</sup>  5<sup>th</sup>  10<sup>th</sup>  15<sup>th</sup>  20<sup>th</sup>  25<sup>th</sup>  30<sup>th</sup> (For February, last business day)

(Any other date from 1st to 30th)

Frequency:  Weekly (1<sup>st</sup>, 8<sup>th</sup>, 15<sup>th</sup> and 22<sup>nd</sup>)  Monthly  Quarterly  Half-yearly  Annual

SIP Installment Amount: ₹

SIP period: From  To

Bank name \_\_\_\_\_ Account Number

**(SIP cancellation request must be submitted 30 days in advance from the next SIP due date. All the above fields are mandatory otherwise request will be liable for rejection)**

**3. STP CANCELLATION REQUEST**

I / We wish to discontinue my Systematic Transfer Plan (STP) for the below given details:

Regular STP  CASTP  Flex STP

From Scheme: \_\_\_\_\_ Plan: \_\_\_\_\_ Option: \_\_\_\_\_

To Scheme: \_\_\_\_\_ Plan: \_\_\_\_\_ Option: \_\_\_\_\_

STP Frequency :  Daily  Weekly  Monthly  Quarterly

STP Installment Amount: ₹

STP Period: From  to

**(STP cancellation request must be submitted 10 days in advance from the next STP due date.)**

**4. SWP CANCELLATION REQUEST**

I / We wish to discontinue my Systematic Withdrawal Plan (SWP) for the below given details:

Scheme: \_\_\_\_\_ Plan: \_\_\_\_\_ Option: \_\_\_\_\_

Frequency:  Weekly (1<sup>st</sup>, 8<sup>th</sup>, 15<sup>th</sup> and 22<sup>nd</sup>)  Monthly  Quarterly  Half Yearly  Annual

SWP Installment Amount ₹

SWP Date:  1<sup>st</sup>  5<sup>th</sup>  10<sup>th</sup>  15<sup>th</sup>  20<sup>th</sup>  25<sup>th</sup>  30<sup>th</sup> (For February last business day)

SWP Period: From  to

**(SWP cancellation request must be submitted 10 days in advance from the next SWP due date.)**

**5. SIGNATURE/S AS PER MODE OF HOLDING IN THE FOLIO:**

\_\_\_\_\_  
First Unit Holder / Guardian / POA /  
Authorised Signatory

\_\_\_\_\_  
Second Unit Holder /  
Authorised Signatory

\_\_\_\_\_  
Third Unit Holder /  
Authorised Signatory

----- TEAR HERE -----



SIP / STP / SWP CANCELLATION FORM - Acknowledgement

Sponsor : State Bank of India  
Investment manager : SBI Funds Management Ltd.  
(A Joint Venture between SBI and AMUNDI)

SIP / STP / SWP Cancellation Form received from.....for Folio.....  
(subject to verification of documents)

Signature, Date & Stamp of Receiving Branch of SBI Mutual Fund

# SBI FUND GURU RECOMMENDS THE FOLLOWING TO SECURE YOUR INVESTMENTS



#### **Register your E-mail and Mobile number and you will**

1. Receive alerts on your email and mobile for transactions
2. Never miss a statement of account
3. Be able to transact online



#### **Register a Core Banking Account number with IFS code and MICR code and you will**

1. Receive your payments electronically
2. Save the effort of depositing a warrant by going to the bank
3. Prevent loss and misuse of your dividend / redemption warrant



#### **Assign a Nominee**

If you have not registered a nominee, do so now, to avoid inconvenience at a later date



#### **Update your PAN and Comply with KYC to**

Experience hassle-free transactions



#### **Update your Address**

If you have shifted residence, kindly notify the Mutual Fund or its Registrar & Transfer Agent or a KYC Registration Agency (for KYC-compliant investors). Timely intimation would avoid delay in receipt of dividend / redemption / other communications



## **SBI MUTUAL FUND**

A PARTNER FOR LIFE

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Mutual Fund investments are subject to market risks,  
read all scheme related documents carefully.

All future communication in connection with this application should be addressed to the Registrar of the scheme or SBI Mutual Fund Corporate Office.

#### **Investment Manager:**

SBI Funds Management Ltd.  
9th Floor, Crescenzo, C-38 & 39, G Block,  
Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051  
Tel: 022 - 61793537  
Email: [customer.delight@sbimf.com](mailto:customer.delight@sbimf.com)  
Website: [www.sbimf.com](http://www.sbimf.com)

#### **Registrar:**

Computer Age Management Services Ltd.  
SEBI Registration No. : INR000002813  
Rayala Towers, 158, Anna Salai, Chennai - 600 002  
Tel: 044 - 28435797  
Email: [enq\\_sbimf@camsonline.com](mailto:enq_sbimf@camsonline.com)  
Website: [www.camsonline.com](http://www.camsonline.com)